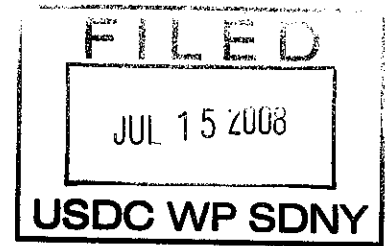


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JUDGE KARAS

Attorneys for Plaintiff
PRODUCTION RESOURCE GROUP,
L.L.C.

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

PRODUCTION RESOURCE GROUP,
L.L.C.,

Plaintiff,

v.

MARTIN PROFESSIONAL, A/S and
MARTIN PROFESSIONAL, INC.,

Defendants.

Civil Action No. _____

**RULE 7.1(a) CORPORATE
DISCLOSURE STATEMENT**

PLAINTIFF'S RULE 7.1(a) CORPORATE DISCLOSURE STATEMENT

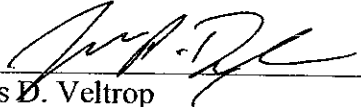
Plaintiff Production Resource Group, L.L.C., by and through its undersigned counsel,
hereby submits its Corporate Disclosure Statement pursuant to Rule 7.1(a) of the Federal Rules
of Civil Procedure and states as follows:

(1) Production Resource Group, Inc. is the parent corporation of Plaintiff Production
Resource Group, L.L.C.;

- (2) PRG Holdings, L.L.C. owns 100% of Production Resource Group, Inc.;
- (3) Resolute Fund II owns 65% of PRG Holdings, L.L.C.; and
- (4) No publicly held company owns 10% or more of the stock of Production Resource Group, L.L.C.

Dated: July 15, 2008

Respectfully submitted,



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